

Marshall Monteagle PLC
(Incorporated in Jersey)
(Registration No. 102785)
(External Registration No: 2010/024031/10)
JSE code: MMP ISIN: JE00B5N88T08
("Marshall" or "the Company")

No Change Statement and Notice of Annual General Meeting

No change statement

Marshall's shareholders ("Shareholders") are advised that the Annual Report of the Company for the year ended 30 September 2018 has been mailed today, Thursday, 31 January 2019 to Shareholders recorded in the register as at Friday, 25 January 2019 and contains no modifications to the reviewed results which were published on SENS on Tuesday, 18 December 2018.

Notice of Annual General Meeting

The Annual General Meeting of Marshall's will be held at its registered office at 2nd Floor, Gaspe House, 66-72 Esplanade, St Helier, Jersey, JE1 1GH on Thursday, 16 May 2019 at 12:00 noon (UK time) to transact the business as stated in the Notice of Annual General Meeting, forming part of the Annual Report.

Record dates

The date on which Shareholders of the Company must be recorded as such in the Company's securities register in South Africa in order to attend and vote at the Annual General Meeting is Friday, 10 May 2019. The last day to trade in order to be entitled to vote at the Annual General Meeting is Tuesday, 7 May 2019. Proxy Forms must be lodged by no later than 12:00 (UK time) on Tuesday, 14 May 2019.

Johannesburg
31 January 2019

Sponsor

Sasfin Capital (a member of the Sasfin group)