

Marshall Monteagle PLC

(Incorporated in Jersey and registered as
an external company in South Africa)

Company registration number: 102785

External registration number: 2010/024031/10

JSE share code: MMP

ISIN: JE00B5N88T08

("Marshall")

RESULTS OF THE ANNUAL GENERAL MEETING

The board of directors of Marshall hereby advises that at the AGM of shareholders held on Monday 10 April 2017, the following resolutions, as set out in the notice of AGM which was incorporated in the Integrated Annual Report distributed to shareholders on 6 February 2017, were duly approved by the requisite majority of shareholders present and voting, in person or represented by proxy. The full text of all the resolutions can be found in the Notice of Annual General Meeting contained in the Annual Report and in the Supplementary Notice of the Annual General Meeting distributed to shareholders on 15 March 2017.

Shareholders are advised that:

- the total number of shares in issue as at the date of the AGM was 35,857,512;
- the total number of shares that were present in person/represented by proxy at the AGM was 21,046,462 shares being 58.69% of the total number of shares in issue ("Shares Voted").
- Abstentions are represented below as a percentage of total number of shares in issue while the shares voted for and against are represented below as a percentage of the Shares Voted.

Details of the results of the voting are as follows:

	Resolution	Shares voted for	Shares voted against	Shares abstained
Ordinary Business				
1	To receive and adopt the Report of the Directors and Audited Accounts for the year ended 30 September 2016.	21,046,462 100%	Nil	Nil
2	To re-elect Mr. B.C.B. Newman as a Director.	21,046,462 100%	Nil	Nil
3	To elect Mr. A.R.C. Barclay as a Director with effect from 11 April 2017.	21,046,462 100%	Nil	Nil
4	To re-appoint Saffrey Champness as auditor and to authorise the Directors to determine their remuneration.	21,046,462 100%	Nil	Nil
Special Business				
5	To give the Directors general authority to issue shares for cash.	21,046,462 100%	Nil	Nil

6	To give the Company or any of its subsidiaries general authority to acquire its own shares.	21,046,462 100%	Nil	Nil
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Pursuant to the Supplementary Notice of the Annual General Meeting, Mr. Edward Beale has been appointed as the Executive Group Financial Director on a permanent basis following the appointment of Mr. Alastair Barclay as Director and Non-Executive Chairman.

Johannesburg, 10 April 2017

Sponsor

Sasfin Capital (a division of Sasfin Bank Limited)