

LONDON FINANCE & INVESTMENT GROUP P.L.C.
(the “Company”)

Disposal of shares in Finsbury Food Group PLC (“Finsbury”)

The Company announces that, on 29 September 2016, it sold 1,000,000 ordinary shares of 1 pence each in the capital of Finsbury at 125 pence per share.

Following this transaction, the Company now holds 6,000,000 ordinary shares in Finsbury which represents 4.6 per cent of Finsbury’s issued share capital.

Edward Beale, a non-executive director of the Company, is a non-executive director of Finsbury.

This announcement contains inside information for the purposes of Articles 7 of EU Regulation 596/2014 (MAR)

The directors of the Company accept responsibility for the contents of this announcement.

For further information please contact:

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